



You can shape the future of healthcare.

By leaving a gift in your will, you have the power to create a better tomorrow — to build, equip, and advance The Ottawa Hospital for generations to come.



The Ottawa
Hospital
Foundation

TOHLegacy.ca



Planned Giving

By planning your gift to The Ottawa Hospital, you can leave a legacy while making a difference in the lives of patients and enjoying significant tax benefits.

Thanks to our donors, we've seen life-changing discoveries and new treatments that only few short years ago seemed impossible. And we're just getting started. Planning a gift in your will today means being part of this legacy for tomorrow's generation.

If you are considering a gift through your estate in support of The Ottawa Hospital, we encourage you to consult your own financial and legal advisors. They will ensure your gift is tailored to your personal circumstances and that you maximize any tax advantages. As the fundraising arm of The Ottawa Hospital and the Ottawa Hospital Research Institute, the Foundation administers all bequests on their behalf.

The following is some general information that may be useful to you and your legal advisor if you are planning a gift through your estate.

LEGAL NAME AND CHARITABLE REGISTRATION NUMBER

Legal Name: The Ottawa Hospital Foundation

Charitable Registration Number: 86904 2747 RR0001



Bequests

A bequest is a donation in your will that is distributed by your estate after your death.

At that time, the Foundation will issue a donation receipt for the bequest. This receipt will result in a tax credit that may be claimed for up to 100% of your taxable income in the year of death and the preceding year.

Common types of bequests, and the wording to include in your will:

SPECIFIC BEQUEST

The Ottawa Hospital Foundation receives a specific (or fixed) amount of money.

"I give the sum of \$ _____ (dollars) to The Ottawa Hospital Foundation in the City of Ottawa, Province of Ontario, Canada."

RESIDUAL BEQUEST

A gift of all or a percentage of whatever remains (the "residue") after all taxes, liabilities, administrative expenses and specific bequests have been paid. The greatest advantage of this bequest is that, as your estate increases or decreases in value over time, your donation remains proportionate.

"I give the rest, residue and remainder of my estate [or _____ % of the residue] to The Ottawa Hospital Foundation in the City of Ottawa, Province of Ontario, Canada."

CONTINGENT BEQUEST

Takes effect only if the primary intention cannot be met. For example, you direct the Foundation to receive a portion of your estate if other beneficiaries do not survive you.

"If [name of beneficiary] does not survive me, or shall die within thirty days from the date after my death, I give to The Ottawa Hospital Foundation, City of Ottawa, Province of Ontario, Canada, ____ % of the residue of my estate [or \$ _____]."



Thank you for considering a bequest to The Ottawa Hospital. Please know that a bequest is a meaningful expression of your gratitude and that it will, one day, go on to touch the lives of many patients – perhaps your family and friends – who depend on The Ottawa Hospital.

If you have any questions or require further assistance, please contact:

THE OTTAWA HOSPITAL FOUNDATION

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To find out more
information about
Planned Giving,
please visit our
website:
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GIVING TODAY. CREATING TOMORROW.



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